

EXHIBIT B

**SCHEDULE SUMMARIZING THE ASSETS AND
LIABILITIES OF THE DEBTOR AND AFFILIATED ENTITIES**

Combined Balance Sheet

(PROJECTED AND UNAUDITED)

Assets		Liabilities	
Cash	\$ 1,530,030.00	Accounts Payable	26,677
Mortgage Loans, net	\$ 18,255,193.32	Promissory Notes	59,095,208
Other Receivables	\$ 413,223.52	Mortgage Participations	2,934,113
Interest Receivable	\$ -	Accrued Interest Payable	1,039,108
Property and Equipment, net	\$ 215,175.00	Escrow and Unapplied	55,027
Real Estate Owned	\$ 10,758,555.00	Other Liabilities	-
Prepaid Expenses	\$ -	Accrued RE Taxes	287,026
Investments	\$ 40,000.00	Security Deposits Held	9,495
 Total Assets	 \$ 31,212,176.84	 Total Liabilities	 63,446,654

Commercial Mortgage & Finance Co.

March 31, 2009

(PROJECTED AND UNAUDITED)

Assets		Liabilities	
Cash	\$ 1,026,847.00	Accounts Payable	\$ 26,677.00
Mortgage Loans, net	\$ 12,009,070.08	Promissory Notes	\$ 59,095,208.20
Other Receivables	\$ 412,199.52	Mortgage Participations	\$ 2,934,113.00
Interest Receivable	\$ -	Accrued Interest Payable	\$ 1,039,108.00
Property and Equipment, net	\$ 15,800.00	Escrow and Unapplied	\$ 27,244.00
Real Estate Owned	\$ 8,758,344.00	Other Liabilities	\$ -
Prepaid Expenses	\$ -	Accrued RE Taxes	\$ 231,556.00
Investments	\$ 40,000.00	Security Deposits Held	\$ -
 Total Assets	 <u>\$ 22,262,260.60</u>	 Total Liabilities	 <u>\$ 63,353,906.20</u>

CMF Mortgage Co.

March 31, 2009

(PROJECTED AND UNAUDITED)

Assets		Liabilities	
Cash	\$ 413,817.00	Accounts Payable	\$ -
Mortgage Loans, net	\$ 6,246,123.24	Promissory Notes	\$ -
Other Receivables	\$ -	Mortgage Participations	\$ -
Interest Receivable	\$ -	Accrued Interest Payable	\$ -
Property and Equipment, net	\$ 1,375.00	Escrow and Unapplied	\$ 27,783.00
Real Estate Owned	\$ 1,182,314.00	Other Liabilities	\$ -
Prepaid Expenses	\$ -	Accrued RE Taxes	\$ 24,274.00
Investments	\$ -	Security Deposits Held	\$ 1,775.00
 Total Assets	 <u>\$ 7,843,629.24</u>	 Total Liabilities	 <u>\$ 53,832.00</u>

City Plaza Realty Inc.
March 31, 2009

(PROJECTED AND UNAUDITED)

Assets		Liabilities	
Cash	\$ 89,366.00	Accounts Payable	\$ -
Mortgage Loans, net	\$ -	Promissory Notes	\$ -
Other Receivables	\$ 1,024.00	Mortgage Participations	
Interest Receivable	\$ -	Accrued Interest Payable	\$ -
Property and Equipment, net	\$ -	Escrow and Unapplied	\$ -
Real Estate Owned	\$ 817,897.00	Other Liabilities	\$ -
Prepaid Expenses	\$ -	Accrued RE Taxes	\$ 31,196.00
Investments	\$ -	Security Deposits Held	\$ 7,720.00
 Total Assets	 <u>\$ 908,287.00</u>	 Total Liabilities	 <u>\$ 38,916.00</u>

Greater Grandview Inc.
March 31, 2009

(PROJECTED AND UNAUDITED)

Assets		Liabilities	
Cash	\$ -	Accounts Payable	\$ -
Mortgage Loans, net	\$ -	Promissory Notes	\$ -
Other Receivables	\$ -	Mortgage Participations	\$ -
Interest Receivable	\$ -	Accrued Interest Payable	\$ -
Property and Equipment, net		Escrow and Unapplied	\$ -
Real Estate Owned	\$ 198,000.00	Other Liabilities	\$ -
Prepaid Expenses	\$ -	Accrued RE Taxes	\$ -
Investments	\$ -	Security Deposits Held	\$ -
 Total Assets	 <u>\$ 198,000.00</u>	 Total Liabilities	 <u>\$ -</u>

Notes:

- 1) Commercial Real Estate Values were projected in consultation with the commercial real estate broker
- 2) Residential Real Estate Values were projected based on a review of comparative market value
- 3) Loan values were projected based on the Debtor's estimate of market conditions and the historical